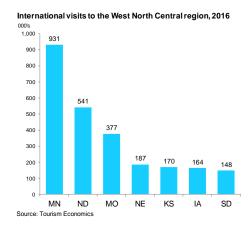


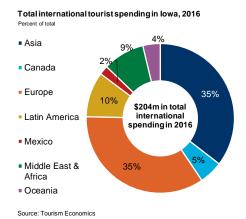
International Travel to Iowa

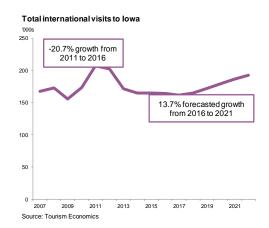
Intelligence from International State Travel (IST) Service

- Iowa hosted 164,000 international visitors in 2016
- lowa's top overseas market was the United Kingdom with 16,800 visits to the state
- 35% of total international visitor spending in Iowa comes from Asia
- Total international visits to lowa are forecast to grow 13.7% over the next five years

United Kingdom Japan 13.8 China Germany France 5.7 South Korea India 4.5 Australia Brazil 3.3 Italy 0 5 10 15 000's







The IST advantages include:

- Multiple modeling inputs: Utilizes the strengths and minimizes the weakness of various datasets including APIS, BTS, I-94, nSight, NTTO, OAG, Statcan, STR, VisaVue, and Oxford Economics
- Comprehensive analysis: Standardized data across all 50 states with detail for 50 origin markets and 10 world regions
- A decade of history and a decade into the future: IST includes ten years of historical data and ten-year forecasts based on the Oxford Economics macroeconomic outlook. The entire dataset is updated every six months.